

How to Analyse the Right Stocks in the Right Sector

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Pauline is a licensed and experienced financial planner who is certified by the Malaysian Securities Commission Financial Planner Representative License (CMSRL) and Bank Negara Financial Advisor Representative License (FAR).

Pauline is also a course trainer and public speaker at Financial Planning Association Malaysia (FPAM) and Bursa Malaysia. Over 25 years in education, she has accumulated over 50,000 students and conducted over 200 large-scale corporate courses. Other than being a professional financial planner and educator, Pauline is also a bestselling author who has published 6 books on investment and financial planning. Her articles have appeared in financial magazines such as the Personal Money, Money Compass and many more.

1. Explain the different sectors in Bursa Malaysia and their relationship with the economy.
2. Demonstrate using TA to identify the outperforming sectors.
3. Identify the industries that are outperforming the overall market using the fundamental.
4. Identify and buy the best-performing stocks within the outperforming sectors.

Steps In Sector Analysis

1. Identify the macro trends of the investing environment
2. Using TA to identify the sectors
3. Identify the industries within the outperforming sector
4. Using FA to pick the right stocks

Bursa Malaysia Sectors

Bursa Malaysia Sector List

1. CONSTRUCTION
2. CONSUMER PRODUCTS & SERVICES
3. ENERGY
4. FINANCIAL SERVICES
5. HEALTH CARE
6. INDUSTRIAL PRODUCTS & SERVICES
7. PLANTATION
8. PROPERTY
9. REAL ESTATE INVESTMENT TRUSTS
10. TECHNOLOGY
11. TELECOMMUNICATIONS & MEDIA
12. TRANSPORTATION & LOGISTICS
13. UTILITIES

Technical Analysis in Sector Analysis

Healthcare Sector - 2020

Healthcare Sector - 2020



Technology Sector - 2020



Financial Services Sector - 2020



Plantation Services Sector - 2020



Sector - 2020	Annual gain (%)
Healthcare	+286.0%
Technology	+81.6%
Industrial Products & Services	+17.0%
Transportation & Logistics	+4.9%
Finance Services	-1.1%
Utilities	-1.6%
Telecommunication & Media	-1.9%
Plantation	-5.9%
Consumer Products & Services	-7.6%
Construction	-11.0%
Property	-11.6%
REITS	-13.7%
Energy	-27.8%

Sectors Can Be Further Divided By Industries (Sub sectors)

Technology Sector (by Sub sectors)

DIGITAL SERVICES Companies providing internet-related services such as Internet access providers, search engines and providers of website design, web hosting and e-mail services including companies that provide solutions and platforms for e-commerce or electronic payments

SEMICONDUCTORS Companies engaged in the manufacturing and distribution of semiconductors and semiconductor equipment

SOFTWARE Companies engaged in developing and producing software designed for specialised application such as systems software, enterprise and technical software, mobile application

TECHNOLOGY EQUIPMENT Manufacturers and distributors of technology hardware and equipment such as computers, servers, mainframes, workstations and related peripherals such as mass-storage drives, motherboards, monitors, keyboards, printers, smartcards

Healthcare Sector



Healthcare Sector Can Be Divided Into The Following Industries (Sub sectors)

HEALTH CARE EQUIPMENT & SERVICES Manufacturers and distributors of health care equipment and providers of health care services includes lab testing services, dialysis centers

HEALTH CARE PROVIDERS Owners and operators of health care facilities including hospitals, clinics, nursing homes, rehabilitation centres

PHARMACEUTICALS Companies engaged in the research, development, production or distribution of pharmaceuticals



Source: Bursa Malaysia

5.1 HEALTH CARE EQUIPMENT & SERVICES

Health Care Equipment

Manufacturers of health care equipment and devices. Includes medical instruments, drug delivery systems, cardiovascular & orthopedic devices, and diagnostic equipment

1. LKL INTERNATIONAL BERHAD (Hospital Bed Related)
 - Market Cap: 430.03M
2. NOVA PHARMA SOLUTIONS BERHAD (Facility Design)
 - Market Cap: 40.23M

5.1 HEALTH CARE EQUIPMENT & SERVICES

Health Care Supplies

Manufacturers of health care supplies and medical products not classified elsewhere. Includes eye care products, hospital supplies, and safety needle & syringe devices.

1. TOP GLOVE CORPORATION BHD (Glove) - 47,565.6M
2. HARTALEGA HOLDINGS BERHAD (Glove) - 37,360.91M
3. SUPERMAX CORPORATION BERHAD (Glove) - 16,459.75M
4. KOSSAN RUBBER INDUSTRIES BERHAD (Glove) - 10,359.38M
5. CAREPLUS GROUP BERHAD (Glove) - 1,265.18M
6. ADVENTA BERHAD (Glove) - 244.46M

5.2 HEALTH CARE PROVIDERS

- Providers of patient health care services not classified elsewhere. Includes dialysis centers, lab testing services, and pharmacy management services. It also includes companies providing business support services to health care providers, such as clerical support services, collection agency services, staffing services and outsourced sales & marketing services.
- Some health care facilities are also equipped with specialized facility such as Orthopedic, Dental, Maternal and Elderly care facilities.

5.2 HEALTH CARE PROVIDERS

1. IHH Healthcare Bhd - 50,030.15M
2. KPJ Healthcare Berhad - 4,375.41M
3. TMC LIFE SCIENCES BERHAD (Hospital)- 1,088.68M
4. TDM Berhad - 594.39M
5. OPTIMAX HOLDINGS BERHAD (Eye) - 268.65M
6. METRO HEALTHCARE BERHAD (Maternity, Obstetrics & Gynecology, Pediatrics and Reproductive) - 218M
7. TOPVISION EYE SPECIALIST BERHAD (Eye) - 191.7M
8. LYC HEALTHCARE BERHAD (Maternal, Elderly) - 115.99M
9. SMILE-LINK HEALTHCARE GLOBAL BERHAD (Dental) - 55.09M

5.3 PHARMACEUTICALS

Pharmaceuticals

Companies engaged in the research, development or production of pharmaceuticals. Includes veterinary drugs.

1. DUOPHARMA BIOTECH BERHAD - 2,294.59M
2. PHARMANIAGA BERHAD - 1,324.23M
3. KOTRA INDUSTRIES BERHAD - 436.41M

5.3 PHARMACEUTICALS

Biotechnology

Companies primarily engaged in the research, development, manufacturing and/or marketing of products based on genetic analysis and genetic engineering. Includes companies specializing in protein-based therapeutics to treat human diseases. Excludes companies manufacturing products using biotechnology but without a health care application.

1. NOVA WELLNESS GROUP BERHAD - 285.97M

Life Sciences Tools & Services

Companies enabling the drug discovery, development and production continuum by providing analytical tools, instruments, consumables & supplies, clinical trial services and contract research services. Includes firms primarily servicing the pharmaceutical and biotechnology industries.

1. Y.S.P. SOUTHEAST ASIA HOLDING BERHAD -316.71M
2. APEX HEALTHCARE BERHAD - 202.89M
3. MALAYSIAN GENOMICS RESOURCE CENTRE BERHAD
(Genome Research) - 107.65M

Fundamental Analysis in Sector Analysis

3Q 20 Earnings Reporting

Core Earnings (MYR m)

Earnings growth (%)

	CY19A	CY20E	CY21E	CY19A	CY20E	CY21E
Healthcare	1,130	736	1,187	(6.5)	(34.9)	61.3
Gloves	1,530	8,384	18,465	44.6	448.0	120.2

1. Define the relevant **industry**:
2. Assess the underlying drivers of each competitive force to determine which forces are strong and which are weak and why.
3. Determine overall **industry** structure, and test the **analysis** for consistency:
4. **Analyze** recent and likely future changes in each force, both positive and negative.

Why invest In Health Care Industry

- Globalization
- Ageing population, sub-healthy state, climate and environmental changes
- The more frequent spread of contagious diseases
- Technological development such as 5G and Artificial Intelligence (AI)
- Medical health systems with low costs and high efficiencies
- Surplus of real estate causing developers to embrace the healthcare element as a marketing strategy

Examples

- Market Capital (RM), M : 53,306.28
- Number of Share : 8,200,966,234
- EPS (cent) : 50.38
- P/E Ratio : 12.90
- ROE (%) : 74.57
- Profit Margin (%) : 38.30

Example

- Dividend (cent) : 43.50
- Dividend Yield (%) : 6.69
- NTA (RM) : 0.69
- P/B Ratio : 7.75
- Cash(M) : 1,209.91
- Debt to Equity : 0.08
- Current price(RM) 4/2 : 6.50

TOP GLOVE CORPORATION BHD , TOPGLOV (7113)

PEER ANALYSIS

Average Score	Ticker	PRICE MOMENTUM					VALUATION		FUNDAMENTAL	
		Price (2021-02-03)	1-Mo Return	3-Mo Return	1-Yr Return	Market Cap	Trailing PE	Forward PE	Dividend Yield	Net Margin
7	TOPGLOV	6.82	11.4%	-18.0%	254.0%	55.3B	13.8	7.0	3.7%	37.5%
6	HARTA	13.18	8.6%	-25.8%	127.2%	44.1B	45.4	15.4	1.2%	36.3%
7	SUPERMX	6.78	12.8%	-22.6%	701.2%	18.5B	14.5	6.2	0.1%	49.0%
3	KOSSAN	4.32	-4.0%	-39.6%	80.0%	11.4B	37.0	10.4	1.0%	20.7%
6	COMFORT	3.11	4.0%	-19.0%	257.5%	1.8B	11.6	6.8	0.5%	20.8%
6	CAREPLS	2.42	16.9%	-24.1%	734.5%	1.4B	16.7	--	0.1%	17.8%
1	LKL	0.82	-10.9%	-15.1%	365.7%	407M	89.5	--	--	6.2%
3	ADVENTA	1.51	-1.3%	-33.5%	122.1%	234M	10.6	--	--	-11.1%
4.9	Average	4.87	4.7%	-24.7%	330.3%	16.6B	29.9	9.2	1.1%	22.2%

Source: Bursa Market Place

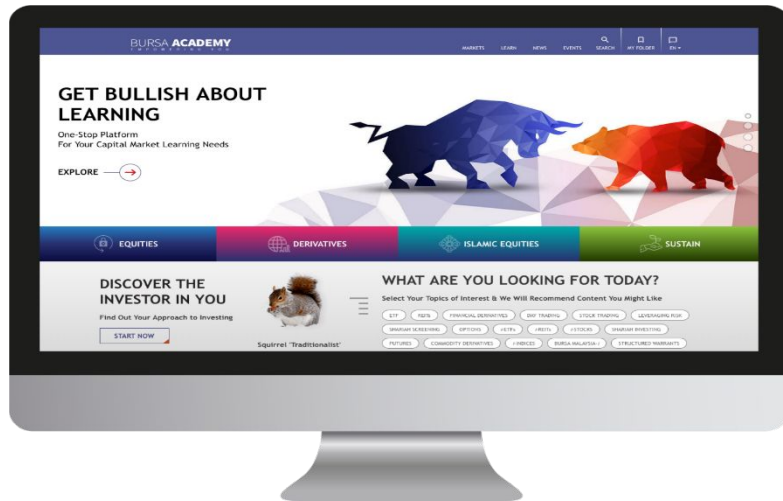


Q&A

Please write in full sentences

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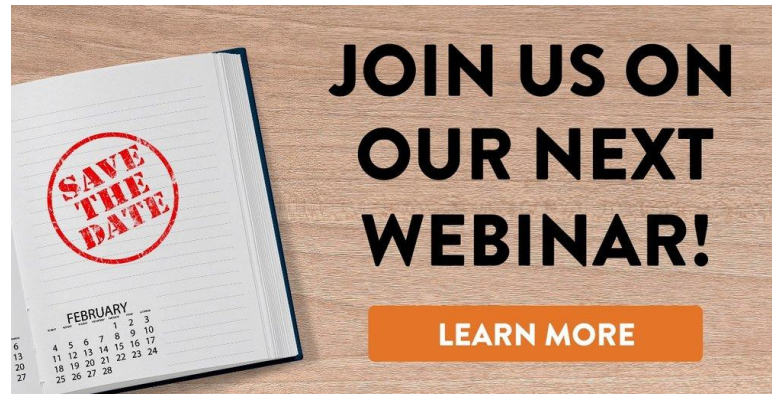
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Topic: Teknik Trading Menggunakan “Japanese Candlestick”

Date: 5 Mar 2021 (Fri)

Time: 8:30pm to 10:00pm

Registration:

https://us02web.zoom.us/webinar/register/7816141317747/WN_qnXFEbg1SJOhmVHQ7sRKxw

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Thank you

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